

**VERITAS PHARMA INC.**  
**650 West Georgia Street, Suite 3200**  
**Vancouver, BC V6B 4P7**

**NOTICE OF CHANGE OF AUDITOR**

**To: MNP LLP, Chartered Professional Accountants (“MNP”)**

**And to: Harbourside CPA LLP (“Harbourside”)**

**And to: British Columbia Securities Commission**  
**Alberta Securities Commission**  
**Ontario Securities Commission**

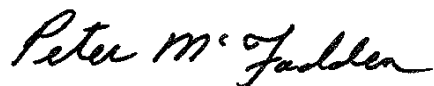
MNP was dismissed as the Company’s auditor effective August 3, 2021. Pursuant to the *Business Corporations Act* (British Columbia), the directors have appointed Harbourside as the Company’s auditor in the place and stead of MNP until the close of the next annual general meeting of the Company.

In accordance with section 4.11 of National Instrument 51-102, *Continuous Disclosure Obligations* (“**NI 51-102**”), we confirm that:

- 1) MNP was dismissed on August 3, 2021 and Harbourside was appointed by the Board of Directors on August 4th, 2021.
- 2) The dismissal of MNP and the appointment of Harbourside were approved by the Board of Directors.
- 3) MNP has no modified opinion in its audit report for the most recently completed fiscal year of the Company or any subsequent period; and
- 4) There have been no “reportable events” as defined in NI 51-102.

Dated this 6<sup>th</sup> day of August 2021.

**VERITAS PHARMA INC.**



Peter McFadden, CPA, CA  
Chief Financial Officer

August 6, 2021

VIA SEDAR

**To: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission**

**Re: Veritas Pharma Inc. (the “Company”)  
Notice Pursuant to National Instrument 51-102 – Change of Auditor (“Notice”)**

As required by National Instrument 51-102, we have reviewed the information contained in the Notice dated August 6, 2021, given by the Company to ourselves and Harbourside CPA LLP.

In reference to the Notice of Change of Auditor, we wish to advise the relevant securities commissions that we have read the Notice and, based on our knowledge as at the time of receipt of the Notice that we agree with the comments within the Notice.

Yours very truly,

A handwritten signature in black ink that reads 'MNP LLP' in a cursive, slightly stylized font.

**MNP LLP  
Chartered Professional Accountants**



August 6, 2021

To: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

As required by subparagraph (5)(a)(ii) of section 4.11 of National Instrument 51-102, we have reviewed the change of auditor notice of Veritas Pharma Inc. dated August 6, 2021 (the "Notice") and, based on our knowledge of such information at this time, we confirm that we agree with the statements contained in the Notice in as far as they relate to us.

Yours very truly,

*HARBOURSIDE CPA LLP*

Harbourside CPA, LLP